

Application #2021-_____

TOWN OF SAN ANSELMO
TAX REBATE INFORMATION
MUNICIPAL SERVICES AND PENSION OVERRIDE TAXES
AND LIBRARY PARCEL TAX

If you are a San Anselmo property owner who has a financial hardship, you may qualify for a rebate of a portion or all of San Anselmo's Municipal Services (called "General Purpose" on your property tax bill), Pension Override Taxes and Library Parcel Tax.

Eligibility

Property owners who satisfy any of the following criteria may be eligible to receive a rebate of the Municipal Services and/or Pension Override Taxes and/or Library Parcel Tax from the Town of San Anselmo:

1. Any household that is eligible for Public Assistance and/or Food Stamps from the Health and Human Services Department of the County of Marin;
2. Any household whose total income (Line 7b on IRS Form 1040) is equivalent to or less than "very low income" for the number of persons in the household, as shown on the most current Federal Housing and Urban Development Income Limits for Marin County;
3. Any household in which the principal wage earner or wage earners have been unemployed for at least 90 days prior to the application date.

	<u>Number of Persons in Household</u>			
	1	2	3	4
Income Limit	\$60,900	\$69,600	\$78,300	\$87,000
These income limits are "very low income" from the Income Limit Schedule prepared by the U.S. Department of Housing and Urban Development Marin County for FY 2020.				

Application Process

To be considered for a tax rebate, please complete the attached application and return to Town Hall by **May 15, 2021**. The Tax Equity Board can only consider rebate requests for the current year. **Rental property is not eligible** to be considered for the San Anselmo Tax Rebate Program

To ensure anonymity during the review process, the page of the application with your name, address, and property is removed and the rest of the application is submitted to the Tax Equity

Board. In place of your personal information, the application will be assigned a number and that number is placed on each page of the application.

The Tax Equity Board is comprised of up to three Town residents with a reputation for impartiality who are appointed by the Town Council. The Board meets after May 14 to make a determination on which applications are approved for rebate, and the amount of the rebate.

Once the Board completes its deliberations, the Town mails checks for the amount of the rebates to the property owners whose applications were approved, after June 1, 2021. **Applicants should pay their taxes as stated on the property tax bill to the County Tax Collector's Office.** The County is not involved in any way in this tax rebate program.

Please be advised that under state law, checks issued by the Town are subject to public disclosure, and therefore, the names of the recipients of tax rebates, and the amount of the rebates, are public information. In addition, although the Tax Equity Board will consider your application as confidential, if the Town receives a Public Records Act request related to your application, the Town cannot guarantee your application's confidentiality in relation to such a request.

If you would like more information, please contact Helen Yu-Scott at the San Anselmo Town Hall (415) 258-4678.

TOWN OF SAN ANSELMO
TAX REBATE APPLICATION
MUNICIPAL SERVICES AND PENSION OVERRIDE TAXES
AND LIBRARY PARCEL TAX

TO BE SUBMITTED TO THE FINANCE DIRECTOR'S OFFICE BY **MAY 15, 2021.**

Name: _____

Mailing address: _____

Daytime telephone
number: _____

Property address(es),
(if different from mailing address): _____

Assessor's parcel number(s): _____

I hereby declare under penalty of perjury under the laws of the State of California that the statements made above and in the following pages are true and that the attached documents are true and correct.

Signature _____

Date _____

TO REQUEST AN APPEARANCE BEFORE THE TAX EQUITY BOARD (Optional):

This page of the application will be detached before submission to the Tax Equity Board, unless you wish to waive confidentiality and appear before the Board. You are not required to appear for your application to be considered.

If you choose to appear before the Board and waive confidentiality, please sign the following statement:

I hereby waive all rights to confidentiality under Section 8-2.03 of the San Anselmo Municipal Code and request a hearing before the Tax Equity Board.

Signature

For staff use:

Rebate authorized by Tax Equity board:

Date _____ Amount _____

How many parcels of property do you own? _____

What is the total assessed value of the subject property(ies)
(List separately if more than one) _____

How is your property used?

Residential _____ Commercial _____ Other _____

Is your property owner occupied? Yes ___ No ___ In part ___

Do you own any real property other than the property for which you are requesting a tax rebate?
Yes ___ No ___

If you do not occupy the property, or if the property has a commercial or other use, or if you own any other real property, please explain why you believe you qualify for the rebate.

How many persons are in your household?_ _____

What is the annual gross income (before taxes) from all sources of your household? _____

Is the principal wage earner(s) unemployed?

Yes ___ No ___ If yes, for how long? _____

On what date did the principal wage earner become unemployed? _____

Are you retired? Yes ___ No ___

Please attach documentation to this application supporting your request for a tax rebate. This information may include your prior year's federal income tax forms and/or registration with the PG&E CARE Program.

Tax rebate requested for:

Pension Override _____ Amount of tax \$ _____

Municipal Services ("General Purpose" on tax bill) _____ Amount of tax \$ _____

Library Parcel Tax \$ _____

If there are any other comments you would like to make, please use the space below, and/or attach additional pages:

For Board Use:			
Municipal Services Tax:	Rebate denied _____	Rebate granted _____	Amount \$ _____
Pension Override Tax:	Rebate denied _____	Rebate granted _____	Amount \$ _____
By: _____			Total: \$ _____
Tax Equity Board			